

Activity steps

STEP 1

Generate assumptions

 60 mins

OUTCOME

Alignment on why taking action is important for our users, our organisation and our decision makers.

INSTRUCTIONS

Before you start: Add your project objective or problem statement to the board and any potential opportunities you may have discussed.

- 1 Talk through your problem statement and it's different elements (as well as any opportunities) and make sure everyone is clear on what they mean.
- 2 Working independently, spend time (10-15 minutes is a good start) writing down the assumptions that success for the project is based on - one assumption per sticky note. Do this by finishing the sentence: *This project will only succeed if...*
- 3 After time is up (or options are exhausted), have everyone read out their sticky note, grouping similar assumptions as you go. Once they've been read and grouped, pick the best articulation of each, or rewrite the assumption in a way that captures the best parts of the grouped sticky notes.

You know you're done when the group can confidently say "there are no obvious assumptions left."



PRO TIP

"I always start the activity by talking through the first few assumptions as a group, and giving a steer on what a good one sounds like. It gives everyone the chance to understand the best way to contribute before going off and doing their independent work."

Rich Brophy

Department of Customer Service

PROBLEM & OPPORTUNITIES

THIS WILL PROJECT WILL ONLY SUCCEED IF...

STEP 2

Prioritise assumptions

🕒 60 mins

OUTCOME

Alignment on which assumptions are most critical to validate through research.

INSTRUCTIONS

1 Take turns at picking up an assumption from the previous step and placing it where you think it sits on the Risk / Validation matrix, based on:

- How risky would it be if we didn't validate this assumption? If it turned out to be wrong would it derail the whole project (big risk) or would it go unnoticed (low risk)?
- How hard would it be to validate? Will we need to undergo a huge study of the population (hard) or could we just ask an in-house expert (easy).

2 As each one is placed up discuss as a group whether you think the placement is right or wrong. Also consider where each one should sit relative to other assumptions, or whether they can be grouped.

When a majority of the group agree on placement, it's the next person's turn to plot the assumption of their choosing

3 Once all the assumptions are mapped, choose 5-10 of the riskiest assumptions, - the more that are easy to validate, the smoother research will go.

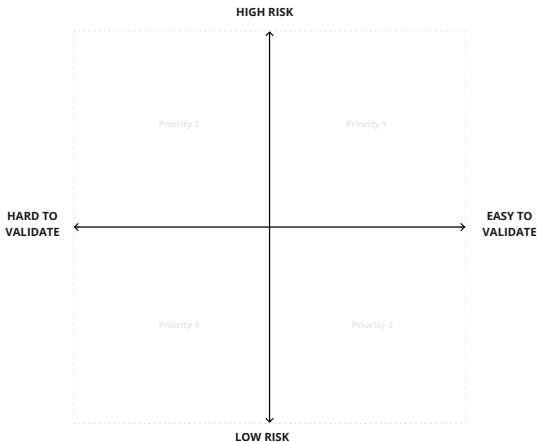
You know you're done when the group can explain why each assumption is placed where it is.



PRO TIP

"Want to work efficiently? Steer clear of conversations about specific solutions or what you think the research will tell you. These will draw energy away from the important conversation of what is most critical to learn."

Rich Brophy
Department of Customer Service

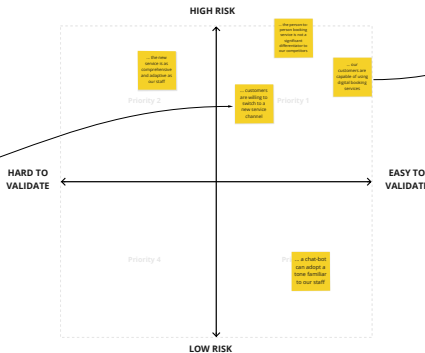


Example

STEP 1	
Generate assumptions	
🕒 60 mins	
OUTCOME Alignment on why taking action is important for our users, our organisation and our decision makers.	
INSTRUCTIONS	
Before you start: Add your project objective or problem statement to the board and any potential opportunities you may have discussed.	PRO TIP "I always start the activity by taking through the first few assumptions on a group, and giving a steer on what a good one sounds like. It gives everyone the chance to understand the best ways to contribute before going off and doing their independent work." Rich Brophy Department of Customer Service
1 Talk through your problem statement and it's different elements (as well as any opportunities) and make sure everyone is clear on what they mean.	
2 Working independently, spend time (10-15 minutes is a good start) writing down the assumptions that success for the project is based on - one assumption per sticky note. Do this by finishing the sentence: 'This project will only succeed if...'	
3 After time is up (or options are exhausted), have everyone read out their sticky notes, grouping similar assumptions as you go. Once they've been read and grouped, pick the best articulation of each, or rewrite the assumption in a way that captures the best parts of the grouped sticky notes.	
You know you're done when the group can confidently say "there are no obvious assumptions left."	

STEP 2	
Prioritise assumptions	
🕒 60 mins	
OUTCOME Alignment on which assumptions are most critical to validate through research.	
INSTRUCTIONS	
1 Take turns at picking up an assumption from the previous step and placing it where you think it sits on the Risk / Validation matrix, based on: <ul style="list-style-type: none"> How risky would it be if we didn't validate this assumption? If it turned out to be wrong, would it derail the whole project (big risk) or would it go unnoticed (low risk)? How hard would it be to validate? Will we need to undergo a huge study of the population (hard) or could we just ask an in-house expert (easy). 	PRO TIP "Want to work efficiently? Steer clear of conversations about specific solutions or what you think the research will tell you. These will draw energy away from the important conversation of what is most critical to learn." Rich Brophy Department of Customer Service
2 As each one is placed up discuss as a group whether you think the placement is right or wrong. Also consider where each one should sit relative to other assumptions, or whether they can be grouped.	
When a majority of the group agree on placement, it's the next person's turn to plot the assumption of their choosing	
3 Once all the assumptions are mapped, choose 5-10 of the riskiest assumptions, - the more that are easy to validate, the smoother research will go.	
You know you're done when the group can explain why each assumption is placed where it is.	

STEP 3	
Turn assumptions into research questions	
🕒 90 mins	
OUTCOME Questions that will help validate your riskiest assumptions	
INSTRUCTIONS	
Before you start: Add the riskiest assumptions to the left-hand column	PRO TIP "Repeat this step of the activity for the different groups you intend to interview. We usually do three: one for users, one for stakeholders and another for subject matter experts." Rich Brophy Department of Customer Service
1 Working individually, reflect on the assumptions and spend 20 mins generating questions that will help you validate the assumption with users. Try and generate at least one question per assumption.	
2 As a group review the questions for each assumption and decide which one(s) are most likely to help you learn what you need to.	
3 Once you've been through all the assumptions and built up your shortlist, it's time to sharpen them up. Ask the group: <ul style="list-style-type: none"> Are there questions that will give us information about multiple assumptions? How well the questions be answered, and can we improve the question to optimise our chance of getting a quality response? Are we asking this question in a way that makes sense to a human? When the group is satisfied the questions are right, add them to the KEY INTERVIEW QUESTIONS panel in an order that will make sense to the people you're interviewing.	
You know you're done when the group feel that asking their questions in this order will clearly validate (or invalidate) the riskiest assumptions.	



ASSUMPTION	POSSIBLE INTERVIEW QUESTIONS	KEY INTERVIEW QUESTIONS
...the way we do our compliance and admin at our staff	Are you comfortable banking online?	What level of digital products and services do you use regularly?
...customers are willing to pay for a new service offering	Are you comfortable banking online?	How often does your banking experience change in a positive way?
...our customers are happy to use digital banking services	Why do you use banking services like chatbot?	What do you like about banking services like chatbot? What do you not like about banking services like chatbot?
...a chat bot team adopt a new function for our staff	Would you prefer a digital banking service?	What have you not used banking services like chatbot? Why not?
...the way we do our compliance and admin at our staff	What are your biggest concerns about banking services like chatbot?	What have you not used banking services like chatbot? Why not?